



The Guardian Life Insurance Company of America

Midwest Regional Office
PO Box 8070
Appleton WI 54912-8070

Application for Conversion of Group Life Insurance

Please Print

Proposed Insured: (First, MI, Last) [M/F] Social Security #:

Address: (Street, City, State, Zip) Phone #:

Date of Birth: Age Nearest Birthday at Issue Date of Individual Policy: Marital Status: [Single/ Married/ Divorced/ Widowed/ Separated]

What is new or proposed occupation? (Exact duties)

Are you currently eligible or will you become eligible for any other group life insurance benefits within the (#) days after your insurance ends under the Group Policy? [Yes/ No]

Address to which Premium Notices are to be sent: (if not same as above) (Street, City, State, Zip)

Beneficiary to receive death benefit (unless subsequently changed as provided in the policy) Name: (First, MI, Last) Social Security #:

Address: (Street, City, State, Zip) Phone #:

Date of Birth: Relationship to Insured

Owner (unless subsequently changed as provided in the policy). The Proposed Insured shall be the Owner unless another Owner is designated below. Name: (First, MI, Last) Social Security #:

Address: (Street, City, State, Zip) Relationship to Proposed Insured:

AUTOMATIC PREMIUM LOANS. This provision will be effective, in accordance with the terms of the policy, unless this box is checked. If not desired, check box [ ]

Has the first premium been paid? [Yes/ No] State Amount Paid \$ Note: The initial premium must be paid before the policy is issued. Have you received Guardian's conditional receipt in exchange? [Yes/ No]

Amount and plan of insurance desired: Amount \$ Plan: (Effective date will be 31 days after Group Insurance is terminated. Proposed Insured is covered during 31 day period under the Group Policy.) Premiums Payable: [Annually/ Quarterly/ GOM/ Semi-Annually] Dividend Option: [Paid in Cash/ Reduce Premium/ Left at Interest/ Paid-Up Additional Insurance]

The insurance applied for is a conversion of group life insurance evidenced by: Social Security # for \$ under Group Policy No.

Issued to

Date Group Insurance Terminated

Reason Group Insurance Terminated (Explain):

Remarks:

Amendments and Corrections (For Home Office Use Only)

IT IS UNDERSTOOD AND AGREED: (1) That I have read all the statements and answers in this application, which shall form the basis of the contract of insurance, and declare that they have been correctly recorded. (2) That in no event shall insurance take effect unless the provisions for conversion of insurance contained in the Group Policy have been fully complied with, the full first premium has been paid, and the insurance under the Group Policy has been terminated. (3) That the individual policy or policies to be issued on this application shall not be deemed to be a continuation of the insurance under said Group Policy, but shall be one or more new, separate and independent contracts, and that all their terms and conditions shall be operative at and from their dates of issue. (4) That no agent is authorized to make, alter or modify the terms of this application or any contract issued thereon and any representation made by any agent and not contained herein shall not bind Guardian. (5) Acceptance of any contract(s) issued on the basis of the application shall constitute a ratification and acceptance of any change, correction, addition or amendment noted by Guardian in the "Amendments and Corrections" section above, except that in those jurisdictions where it is required any change in amount, classification, plan of insurance or benefits shall require a written consent signed by the Proposed Insured and by the Applicant if other than the Proposed Insured.

For your protection, California law requires the following to appear on this form: The falsity of any statement in the application for any life policy shall not bar the right to recovery under the policy unless such false statement was made with actual intent to deceive or unless it materially affected either the acceptance of the risk or the hazard assumed by the insurer.

Signed at: \_\_\_\_\_ on \_\_\_\_\_ Signature of Proposed Insured (City and State) (Date)

Agency: \_\_\_\_\_ Code \_\_\_\_\_ Witness other than Beneficiary

Signature of Applicant-Owner or Assignee (If other than Proposed Insured)

GG-013338-R-CA (8/14)

CONDITIONAL RECEIPT FOR ADVANCE PAYMENT OF PREMIUM

NOTE: - This receipt must be executed and given to the applicant in case premium is paid when application is made; otherwise it must not be detached. Guardian will recognize no other receipt than this bearing the same serial number as this application. Any check or draft given in settlement is accepted subject to collection.

Received of \_\_\_\_\_ who has applied to The Guardian Life Insurance Company of America, for a policy of insurance in the amount of \$ \_\_\_\_\_ on the \_\_\_\_\_ plan, the sum of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_,) being the first \_\_\_\_\_ premium on such policy; said premium being paid in accordance with the conditions of agreement (3), contained in said application. (Copy of agreements on back hereof.) Date \_\_\_\_\_ Signed \_\_\_\_\_ Agent

**TO THE APPLICANT:**

If you do not hear from Guardian in relation to your application within thirty days from date of this receipt, write The Guardian Life Insurance Company of America at the address indicated on the front of this form, without delay, stating the facts regarding your application for insurance.

**IT IS UNDERSTOOD AND AGREED:** (1) That I have read all the statements and answers in this application, which shall form the basis of the contract of insurance, and declare that they have been correctly recorded. (2) That in no event shall insurance take effect unless the provisions for conversion of insurance contained in the Group Policy have been fully complied with, the full first premium has been paid, and the insurance under the Group Policy has been terminated. (3) That the individual policy or policies to be issued on this application shall not be deemed to be a continuation of the insurance under said Group policy, but shall be one more new, separate and independent contracts, and that all their terms and conditions shall be operative at and from their dates of issue. (4) That no agent is authorized to make, alter or modify the terms of this application or any contract issued thereon and any representation made by any agent and not contained herein shall not bind Guardian. (5) Acceptance of any contract(s) issued on the basis of the application shall constitute a ratification and acceptance of any change, correction, addition or amendment noted by Guardian in the "Amendments and Corrections" section above, except that in those jurisdictions where it is required any change in amount, classification, plan of insurance or benefits shall require a written consent signed by the Proposed Insured and by the Applicant if other than the Proposed Insured.

**TO THE ASSIGNEE (if applicable):**

Application for conversion is being made at the request of \_\_\_\_\_, assignee of all right, title, interest, benefits and privileges of \_\_\_\_\_ under the Group Policy.

By virtue of said assignment dated \_\_\_\_\_, the assignee \_\_\_\_\_ shall be owner of any policy issued as a conversion on the life of \_\_\_\_\_

<b>CHECKED BY GROUP INS. DEPT.</b>	
POLICY NO.	<input type="checkbox"/>
EMPLOYER	<input type="checkbox"/>
CERTIFICATE NO.	<input type="checkbox"/>
TERMINATION DATE	<input type="checkbox"/>
AMOUNT	<input type="checkbox"/>
COPY SENT AGENCY	<input type="checkbox"/>
AGENCY _____	S.A. _____
EFFECTIVE DATE OF INDIVIDUAL POLICY _____	
DATE SENT NEW BUSINESS _____	
BY _____	