

Dependent Care Spending Account Continual Reimbursement



Employee Information

Full Name: _____ SSN: _____

Mailing Address: _____ Daytime Phone: _____

City, State, Zip: _____ Employer: _____

Dependent / Child Care Provider Information

Dependents' Names: 1. _____ 2. _____ 3. _____

Birth Dates: 1. _____ 2. _____ 3. _____

Relation to Participant: 1. _____ 2. _____ 3. _____

Provider's Name: _____

Provider's Address: _____ City, State, Zip: _____

Provider's Phone: _____ Provider's Tax ID or SSN: _____

Provider's Signature: _____ Date: _____

• Request will not be processed without provider's signature.

Monthly Dependent Care Expenses

Dependent Care Expenses to be claimed for plan year: _____ (enter plan year)

| <u>List Months in Plan Year</u> | <u>Monthly Expense</u> | <u>Explanation if Needed:</u> |
|---------------------------------|------------------------|-------------------------------|
| 1. _____ | \$ _____ | _____ |
| 2. _____ | \$ _____ | _____ |
| 3. _____ | \$ _____ | _____ |
| 4. _____ | \$ _____ | _____ |
| 5. _____ | \$ _____ | _____ |
| 6. _____ | \$ _____ | _____ |
| 7. _____ | \$ _____ | _____ |
| 8. _____ | \$ _____ | _____ |
| 9. _____ | \$ _____ | _____ |
| 10. _____ | \$ _____ | _____ |
| 11. _____ | \$ _____ | _____ |
| 12. _____ | \$ _____ | _____ |

**Total Annual Dependent
Care Premium:** \$ _____

Claims must be made for services incurred during the plan year. Requests include regularly incurred expenses under a binding agreement. No reimbursement may be approved thru a continual reimbursement program for any month in which Dependent Care Services are not rendered. It is your responsibility to advise the Plan Administrator of the cessation or interruption of such services.

Participant Agreement

I have verified that the information listed above and the information attached is true and correct. I understand that if any changes regarding the continual payments or services occur, The Advantage Group must be notified immediately. Failure to do so could result in additional taxes for which I would be responsible and liable.

Participant Signature

Date