

2017 H. S.A.

Plan Limits

Annual Plan	Annual Plan Dedcuible	Yearlky Max Contributions To H.S.A	Employer Yearly Max Contribution	Employee Yearly Max Contribution	Employer Monthly Contribution	Employee Monthly Contribuions	Payroll Elect max Max x 24th Payroll Elect max	Payroll x24	Total Yrly Pay
Single	\$ 2,700.00	\$3,400.00	\$1,350.00	\$2,050.00	\$112.50	\$170.82	\$85.41	\$85.41	2049.84
55+catch		\$4,400.00	\$1,350.00	\$3,050.00	\$112.50	\$254.16	\$127.08	\$127.08	3049.92
Family 2 or more	\$ 5,450.00	\$6,750.00	\$1,350.00	\$5,400.00	\$112.50	\$450.00	\$ 225.00		
55+catchu p		\$7,750.00	\$1,350.00	\$6,400.00	\$112.50	\$533.33	\$ 266.66		

Monthly UMB

Deposits Contributions to UMB Bank

Monthly UMB	Employer Monthly Max	Employee Monthly Max	UMB Max Monthly	UMB Bank Yearly total	Contributions Allowed
Single	\$112.50	\$170.82	\$283.32	\$3,399.84	\$3,400.00
55+catch	\$112.50	\$254.16	\$366.66	\$4,399.92	\$4,400.00
Family	\$112.50	\$450.00	\$562.50	\$6,750.00	\$6,750.00
55+catchu p	\$112.50	\$533.33	\$645.83	\$7,749.96	\$7,750.00

Payroll

Employee Election	Payroll Bi Monthly	Payroll Monthly	Employee Yearly	Maximum Yearly contribution Totals		
	per pay x 24th	Monthly x12	total 24 pays	Employee Max	Employer Plan Max	Combined Yearly Total
Single	\$ 85.41	\$ 170.82	\$ 2,049.84	\$2,050.00	\$ 1,350.00	\$3,400.00
55+catch	\$ 127.08	\$ 254.16	\$ 3,049.92	\$3,050.00	\$ 1,350.00	\$4,400.00
Family	\$ 225.00	\$ 450.00	\$ 5,400.00	\$5,400.00	\$ 1,350.00	\$6,750.00
55+catch	\$ 266.66	\$ 533.33	\$ 6,399.84	\$6,400.00	\$ 1,350.00	\$7,750.00

				Employee contributions yrly Max allowed by Plan entry month						
				\$3,400.00	\$ 6,750.00		\$ 4,350.00	\$ 7,750.00		
GP per pay	\$ 56.25	GP per mo	Payrolls left	Gordonprill Deposits	EE Single max under 55	EE Family Max Under 55	Addt allowed for 55 and over	ADDT for 55 and over	ADDTL Family max for 55 and over	Plan Yr Max
\$ 56.25	January	\$ 112.50	24	\$ 1,350.00	\$2,050.00	\$ 5,400.00	1000	\$3,050.00	\$ 6,400.00	\$ 7,750.00
\$ 56.25	Februrary	\$ 112.50	22	\$ 1,237.50	\$2,162.50	\$ 5,512.50	1000	\$3,162.50	\$ 6,512.50	\$ 7,750.00
\$ 56.25	March	\$ 112.50	20	\$ 1,125.00	\$2,275.00	\$ 5,625.00	1000	\$3,275.00	\$ 6,625.00	\$ 7,750.00
\$ 56.25	April	\$ 112.50	18	\$ 1,012.50	\$2,387.50	\$ 5,737.50	1000	\$3,387.50	\$ 6,737.50	\$ 7,750.00
\$ 56.25	May	\$ 112.50	16	\$ 900.00	\$2,500.00	\$ 5,850.00	1000	\$3,500.00	\$ 6,850.00	\$ 7,750.00
\$ 56.25	June	\$ 112.50	14	\$ 787.50	\$2,612.50	\$ 5,962.50	1000	\$3,612.50	\$ 6,962.50	\$ 7,750.00
\$ 56.25	July	\$ 112.50	12	\$ 675.00	\$2,725.00	\$ 6,075.00	1000	\$3,725.00	\$ 7,075.00	\$ 7,750.00
\$ 56.25	August	\$ 112.50	10	\$ 562.50	\$2,837.50	\$ 6,187.50	1000	\$3,837.50	\$ 7,187.50	\$ 7,750.00
\$ 56.25	Sept	\$ 112.50	8	\$ 450.00	\$2,950.00	\$ 6,300.00	1000	\$3,950.00	\$ 7,300.00	\$ 7,750.00
\$ 56.25	October	\$ 112.50	6	\$ 337.50	\$3,062.50	\$ 6,412.50	1000	\$4,062.50	\$ 7,412.50	\$ 7,750.00
\$ 56.25	November	\$ 112.50	4	\$ 225.00	\$3,175.00	\$ 6,525.00	1000	\$4,175.00	\$ 7,525.00	\$ 7,750.00
\$ 56.25	December	\$ 112.50	2	\$ 112.50	\$3,287.50	\$ 6,637.50	1000	\$4,287.50	\$ 7,637.50	\$ 7,750.00

Start Mo. to calculate per pay

total max allowed /by month remaining

Empl contribution must not exceed the max