

# Wente Family Estates

## Affidavit for Preventive Screening

Wente Family Estates believes that employees should be rewarded for participating in programs that promote good health and well-being. Too often, chronic conditions progress into costly emergency care because the patient did not receive the routine testing and examination designed to detect chronic conditions at an early stage.

A routine preventive screening requirement is the basis for a **significant financial incentive** for the employees of Wente Family Estates. Wente will deposit the following amounts into your HRA for obtaining your preventive exam. It's that easy!

Coverage Level	Submission of Affidavit	Additional HRA Funding
Employee Only	Employee	\$200
Employee + Spouse / Domestic Partner	Employee	\$200
	Spouse / Domestic Partner	\$200
Employee + Child(ren)	Employee	\$400
Employee + Family	Employee	\$200
	Spouse / Domestic Partner	\$200

For 2025 funding, the annual exam must be completed between December 1, 2024 - November 30, 2025, and forms must be submitted by December 15, 2025. \*Please note that for any forms received after December 15, 2025, the HRA funding will be applied to the 2026 plan year. Employee's will not be able to receive HRA funding twice in the same plan year. Employees are still encouraged to complete their annual exam, HRA funding will only be applied once per calendar year based on the deadline above.

### Physician Confirmation

I certify that the below individual has completed a preventive screening on \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ (fill in date and current year).

\_\_\_\_\_ Participant name

\_\_\_\_\_ date of birth

Physician Name: \_\_\_\_\_ Date: \_\_\_\_\_

Phone number: \_\_\_\_\_ Physician Signature: \_\_\_\_\_

**Return completed affidavit to:  
Regina Geranen**

[Regina.Geranen@wentevineyards.com](mailto:Regina.Geranen@wentevineyards.com)

***Confidentiality/Privacy Policy:** All information is protected by the HIPAA Privacy Rule and is considered protected health information. All information and results are completely confidential and Wente Family Estates or any other entity will not have access to your information without your prior consent.*

***Please Note:** If your preventive care visit is in conjunction with another visit, is billed with another service(s), or is billed as diagnostic, the entire cost of the service will be subject to your annual deductible and to co-insurance. That is, only when your visit is solely for a preventive care service, will the Plan pay 100% of the preventive care service cost. Preventive services performed prior to the recommended age/frequency may not be covered by the Plan. It is the responsibility of the covered member to discuss how the billing/charges for preventive care services will be submitted by the provider to ensure your preventive visit will be processed appropriately.*

*In exchange for participation in this program, you may be offered a financial incentive.*