

# 2025 Benefit Summary Wente Family Estates Health & Wellness

#### Plan Effective Dates

January 1, 2025 - December 31, 2025.

## **Plan Eligibility**

All employees of Wente Family Estates regardless of classification.

#### **Benefits Provided**

Your Health and Wellness Account is a benefit account established and funded by Wente Family Estates. Your Health and Wellness Account will reimburse you for purchases of eligible covered expenses listed below.

## **Eligible Expenses**

- Athletic equipment and accessories
- Exercise equipment
- Gym, health club, spa and fitness studio memberships
- Fitness classes (yoga, pilates, spin/cycle, dance, etc.)
- Fitness lessons (golf, swimming, tennis, dance, etc.)
- Personal trainer
- Fitness trackers
- Entry fees (marathons, leagues, etc.)
- Passes (ski, snowboard, golf, swimming, etc.)
- Retreats (leadership, spiritual, etc.)
- Camping (equipment fees, etc.)
- Personal development classes (art, cooking, etc.)
- Annual Park pass
- Hunting and fishing licenses

# **Maximum Annual Benefit**

\$200.00 per employee per year.

#### **Tax Information**

Reimbursements from your Health and Wellness Account are provided on a taxable basis per IRS regulations. You will be responsible for any taxes associated with reimbursements you may receive.

## **How to Submit a Claim**

Claims may be submitted securely online in the Marin Benefits Member Portal or by submitting a Health and Wellness Account Claim Reimbursement Form. Get your reimbursement faster when you enroll for Direct Deposit in the Member Portal or by submitting a Direct Deposit Form with your claim. All forms and instructions are available at

www.marinbenefits.com/forms.

## **Online Member Portal**

Please visit <u>marinbenefits.com</u> for secure online resources to help you take an active role in managing your HRA Plan. Please click "Register" and follow the prompts using the following credentials:

#### **Employer ID MBIWENTE**

Employee ID Nine-digit employee Social Security Number with no spaces or dashes [e.g., 123456789]

### **Questions?**

Please contact Marin Benefits at 415-526-1401 or <a href="mailto:support@marinbenefits.com">support@marinbenefits.com</a> for questions regarding your Health and Wellness benefits.

#### **Marin Benefits Administrators**

Mailing Address: 6366 Commerce Blvd #293, Rohnert Park, CA 94928

Email Support: <a href="mailto:support@marinbenefits.com">support@marinbenefits.com</a>

Customer Service: 415-526-1401 Website: marinbenefits.com

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